

**LYNDA C. SHELY, ESQ.**

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**May, 2009**

**Education**

- B.A. Government, Franklin & Marshall College, Lancaster, Pennsylvania 1983
- J.D., Columbus School of Law, Catholic University, Washington, DC 1987
- Bar Admissions: Arizona, District of Columbia, and Pennsylvania

**Employment**

- *The Shely Firm, PC*, June 2003 – present  
Providing ethics and risk management consulting to lawyers on the Rules of Professional Conduct, discipline matters, fee arbitration, and unauthorized practice of law. Also serving as an expert witness on ethics, legal fees, and unauthorized practice issues.
- *State Bar of Arizona*, Director of Lawyer Ethics, May 1993 – June 2003  
Supervised ethics, fee arbitration, client protection fund, peer review, and unauthorized practice of law departments. Provided over 8000 telephonic and 20 written ethics advisory opinions, *each year*, to members of the State Bar. Staff counsel to Ethics, Fee Arbitration, and Peer Review Committees and Client Protection Fund Board of Trustees. Reviewed all Fee Arbitration Awards, Client Protection Fund claims, and Peer Review referrals for assignment to committees.
- *Morgan, Lewis & Bockius*, Associate, Washington, DC, Sept. 1987 – March, 1991  
Intellectual property and antitrust representations of clients before the U.S. Patent and Trademark Office, Department of Justice, and Federal Trade Commission. Litigation of franchise disputes in federal district courts.

**Teaching Positions**

*Phoenix School of Law*, Adjunct Professor of Professional Responsibility/Law Office Management - Fall 2006, Fall 2007, Spring 2008, Fall 2008, Spring 2009

*Sandra Day O'Connor School of Law, Arizona State University*, Adjunct Professor of Professional Responsibility – Fall, 2008

**Professional Associations & Committees**

- ***American Bar Association Committees:***
  - \* Center for Professional Responsibility Coordinating Council, Member 2000-2003
  - \* Standing Committee on Client Protection, *Chairman* 2000-2003, Member 2003 to 2004
  - \* Standing Committee on Professionalism, Member 2004 – 2007
  - \* Center for Professional Responsibility Strategic Committee, Member 2007 - present
  - \* American Bar Foundation, Fellow, 2002 - present
  - \* Task Force on a Model Definition of the Practice of Law, Member 2002-2003
  - \* Consortium on the Delivery of Legal Services, Member 2000-2003
  - \* Task Force on Access to Lawyers, Member 2002 - 2003
  - \* Planning Committee, National Conference on Professional Responsibility, 2003 - 2006
  - \* Law Practice Management Section, 2003 - present
  
- ***State Bar of Arizona Committees:***
  - \* Task Force on the Future of the Profession, Member 2000 to 2001
  - \* Multijurisdictional Practice Task Force, Member 2002 to 2003
  - \* Ethical Rules Review Group, Member 2001 to 2003
  - \* Professionalism Task Force and Committee, Member 2003 to present
  - \* Convention Planning Committee, Member 2004 – present
  - \* Convention Planning Committee, Co-chair 2006 - 2007
  - \* Unauthorized Practice of Law Advisory Opinion Council, Member 2003 to present (Chairman 2008 – 2009)
  - \* Consumer Education and Information Task Force, May 2008 - present
  
- ***Awards:***
  - \* 2002 Recipient of the Attorney Law-Related Education Award, Arizona Foundation for Legal Services and Education
  - \* 2004 Recipient of the State Bar of Arizona Continuing Legal Education Award
  - \* 2007 Recipient of the State Bar of Arizona “Member of the Year” Award
  
- ***Memberships and Admissions:***
  - \* ***Pennsylvania State Bar, Member 1987 - present***
  - \* ***District of Columbia Bar Association, Member 1987 – present***
  - \* ***State Bar of Arizona, Member 1994 - present***

- \* *Sandra Day O'Connor Inn of Court, Member 1997 - present*
- \* *National Client Protection Organization, Vice President Southwest 2000-2003*
- \* *National Organization of Bar Counsel, Associate Member 1998 – present*
- \* *Association of Professional Responsibility Lawyers, Member 2003 – present*
- \* *Scottsdale Bar Association: Member Fall 2003 – present; Board of Directors March, 2005 – present (President 2008 - 2009)*

**Sampling of Seminars & Publications - 2008- 2009**

- “*One State’s Experience in Professionalism*” – February, 2007 – ABA, Miami
- “*Ethical Marketing*” – February, 2007 – AWLA – Phoenix
- “*Planning for Disasters*” – April, 2007 – State Bar of Arizona, Phoenix
- “*Opening a Law Firm*” - April, 2007 – State Bar of Arizona, Phoenix
- “*Avoiding Malpractice and Discipline Complaints*” – May, 2007 – MCBA, Phoenix
- “*Arizona Ethics: Conflict Waivers, Trust Accounts and Communications*” – May, 2007 – Lorman, Phoenix
- “*Managing Ethics Issues*” – June, 2007 – NBI, Phoenix
- “*Annual Ethics Game Show*” – June, 2007 – State Bar of Arizona, Scottsdale
- “*How to Earn Money Ethically*” – August, 2007 – State Bar of Arizona, Phoenix
- “*Ethics Issues for Family Law Lawyers*” – February, 2008 and 2009 – Sedona Conference
- “*Annual Ethics Game Show*” – June, 2008 – State Bar of Arizona, Tucson
- “*75 Tips to Improve Your Practice*” – August, 2008, State Bar of Arizona, Phoenix
- “*Changing Firms Without Burning Bridges*” – August, 2008, State Bar of Arizona, Phoenix
- “*Trust Account Audits*” – November, 2008 and February 2009, State Bar of Arizona, Scottsdale
- “*Ethics Alert on Loan Modification Ancillary Businesses*” – Winter, 2009, State Bar of Arizona publication with Pat Sallen, State Bar Ethics Counsel